## SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

### **SCHEDULE 13D**

Under the Securities Exchange Act of 1934 (Amendment No. 2)\*

Xerox Corporation (Name of Issuer)

Common Stock, \$1 par value (Title of Class of Securities)

984121103 (CUSIP Number)

Jesse Lynn, Esq. Icahn Capital LP 767 Fifth Avenue, 47<sup>th</sup> Floor New York, New York 10153 (212) 702-4300

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

January 28, 2016 (Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Section 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box //.

NOTE: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7 for other parties to whom copies are to be sent.

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

### CUSIP No. 984121103

1. NAME OF REPORTING PERSON
High River Limited Partnership

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) / /

(b) / /

- 3 SEC USE ONLY
- 4 SOURCE OF FUNDS

WC

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)//
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION Delaware

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:

7 SOLE VOTING POWER

18,475,408

8 SHARED VOTING POWER

0

9 SOLE DISPOSITIVE POWER

18,475,408

10 SHARED DISPOSITIVE POWER

0

- 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 18,475,408
- 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES//
- 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

1.82%

14 TYPE OF REPORTING PERSON

PN

### CUSIP No. 984121103

1.	NAME OF REPORTING PERSON
	Hopper Investments LLC

- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
  - (a) / /

(b) / /

- 3 SEC USE ONLY
- 4 SOURCE OF FUNDS

00

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)//
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION Delaware

### NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:

7 SOLE VOTING POWER

0

8 SHARED VOTING POWER

18,475,408

9 SOLE DISPOSITIVE POWER

0

10 SHARED DISPOSITIVE POWER

18,475,408

- 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 18,475,408
- 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES//
- 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 1.82%
- 14 TYPE OF REPORTING PERSON

00

### CUSIP No. 984121103

 NAME OF REPORTING PERSON Barberry Corp.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) / /

(b) / /

- 3 SEC USE ONLY
- 4 SOURCE OF FUNDS

00

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)//
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION Delaware

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:

7 SOLE VOTING POWER

Λ

8 SHARED VOTING POWER 18,475,408

9 SOLE DISPOSITIVE POWER

0

10 SHARED DISPOSITIVE POWER

18,475,408

- 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 18,475,408
- 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES//
- 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 1.82%
- 14 TYPE OF REPORTING PERSON

CO

### CUSIP No. 984121103

1. NAME OF REPORTING PERSON

Icahn Partners Master Fund LP

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) / /

(b) / /

- 3 SEC USE ONLY
- 4 SOURCE OF FUNDS

WC

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)//
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:

7 SOLE VOTING POWER

30,708,164

8 SHARED VOTING POWER

0

9 SOLE DISPOSITIVE POWER

30,708,164

10 SHARED DISPOSITIVE POWER

0

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

30,708,164

- 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES/ /
- 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

3.03%

14 TYPE OF REPORTING PERSON

PN

### CUSIP No. 984121103

1.	NAME OF REPORTING PERSON
	Icahn Offshore LP

- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
  - (a) / /

(b) / /

- 3 SEC USE ONLY
- 4 SOURCE OF FUNDS

00

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)//
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION Delaware

### NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:

7 SOLE VOTING POWER

0

8 SHARED VOTING POWER

30,708,164

9 SOLE DISPOSITIVE POWER

n

10 SHARED DISPOSITIVE POWER

30,708,164

- 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 30,708,164
- 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES//
- 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 3.03%
- 14 TYPE OF REPORTING PERSON

PN

### CUSIP No. 984121103

1.	NAME OF REPORTING PERSON Icahn Partners LP
า	CHECK THE ADDDODDIATE DOV

- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
  - (a) / /

(b) / /

- 3 SEC USE ONLY
- 4 SOURCE OF FUNDS

WC

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)//
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION Delaware

### NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:

- 7 SOLE VOTING POWER 43,193,471
- 8 SHARED VOTING POWER 0
- 9 SOLE DISPOSITIVE POWER 43,193,471
- 10 SHARED DISPOSITIVE POWER

0

- 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 43,193,471
- 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES//
- 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 4.27%
- 14 TYPE OF REPORTING PERSON PN

### CUSIP No. 984121103

1.	NAME OF REPORTING PERSON
	Icahn Onshore L.P

- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
  - (a) / /

(b) / /

- 3 SEC USE ONLY
- 4 SOURCE OF FUNDS

00

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)//
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION Delaware

### NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:

7 SOLE VOTING POWER

0

8 SHARED VOTING POWER

43,193,471

9 SOLE DISPOSITIVE POWER

0

10 SHARED DISPOSITIVE POWER

43,193,471

- 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 43,193,471
- 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES//
- 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

4.27%

14 TYPE OF REPORTING PERSON

ΡN

### CUSIP No. 984121103

1.	NAME OF REPORTING PERSON
	Icahn Capital LP

- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
  - (a) / /

(b) / /

- 3 SEC USE ONLY
- 4 SOURCE OF FUNDS

00

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)//
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION Delaware

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:

7 SOLE VOTING POWER

0

8 SHARED VOTING POWER

73,901,635

9 SOLE DISPOSITIVE POWER

0

10 SHARED DISPOSITIVE POWER

73,901,635

- 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 73,901,635
- 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES//
- 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

7.30%

14 TYPE OF REPORTING PERSON

PN

### CUSIP No. 984121103

1.	NAME OF REPORTING PERSON
	IPH GP LLC

- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
  - (a) / /

(b) / /

- 3 SEC USE ONLY
- 4 SOURCE OF FUNDS

00

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)//
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION Delaware

### NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:

7 SOLE VOTING POWER

0

8 SHARED VOTING POWER

73,901,635

9 SOLE DISPOSITIVE POWER

0

10 SHARED DISPOSITIVE POWER

73,901,635

- 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 73,901,635
- 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES//
- 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

7.30%

14 TYPE OF REPORTING PERSON

### CUSIP No. 984121103

1.	NAME OF REPORTING PERSON
	Icahn Enterprises Holdings L.P.

- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
  - (a) / /

(b) / /

- 3 SEC USE ONLY
- 4 SOURCE OF FUNDS

00

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)//
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION Delaware

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:

7 SOLE VOTING POWER

0

8 SHARED VOTING POWER

73,901,635

9 SOLE DISPOSITIVE POWER

0

10 SHARED DISPOSITIVE POWER

73,901,635

- 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 73,901,635
- 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES//
- 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 7.30%
- 14 TYPE OF REPORTING PERSON

PN

### CUSIP No. 984121103

1.	NAME OF REPORTING PERSON
	Icahn Enterprises G.P. Inc.

- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
  - (a) / /

(b) / /

- 3 SEC USE ONLY
- 4 SOURCE OF FUNDS

00

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)//
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION Delaware

### NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:

7 SOLE VOTING POWER

0

8 SHARED VOTING POWER

73,901,635

9 SOLE DISPOSITIVE POWER

0

10 SHARED DISPOSITIVE POWER

73,901,635

- 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 73,901,635
- 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES//
- 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

7.30%

14 TYPE OF REPORTING PERSON

CO

### CUSIP No. 984121103

1.	NAME OF REPORTING PERSON
	Beckton Corp.

- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
  - (a) / /

(b) / /

- 3 SEC USE ONLY
- 4 SOURCE OF FUNDS

00

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)//
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION Delaware

### NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:

7 SOLE VOTING POWER

0

8 SHARED VOTING POWER

73,901,635

9 SOLE DISPOSITIVE POWER

0

10 SHARED DISPOSITIVE POWER

73,901,635

- 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 73,901,635
- 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES//
- 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 7.30%
- 14 TYPE OF REPORTING PERSON

CO

### CUSIP No. 984121103

NAME OF REPORTING PERSON

Carl C. Icahn

- CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
  - (a) / /

(b) / /

- SEC USE ONLY
- SOURCE OF FUNDS

00

- CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)// 5
- CITIZENSHIP OR PLACE OF ORGANIZATION

United States of America

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:

SOLE VOTING POWER

0

SHARED VOTING POWER

92,377,043

SOLE DISPOSITIVE POWER

0

10 SHARED DISPOSITIVE POWER

92,377,043

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 11

92,377,043

- CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES// 12
- PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 13

9.12%

14 TYPE OF REPORTING PERSON

### Item 1. Security and Issuer

This statement constitutes Amendment No. 2 to the Schedule 13D relating to the shares of Common Stock, \$1 par value ("Shares"), issued by Xerox Corporation (the "Issuer"), and hereby amends the Schedule 13D filed with the Securities and Exchange Commission (the "SEC") on November 23, 2015 (as previously amended, the "Schedule 13D"), to furnish the additional information set forth herein. All capitalized terms contained herein but not otherwise defined shall have the meanings ascribed to such terms in the Schedule 13D.

#### Item 3. Source and Amount of Funds or Other Consideration

Item 3 of the Schedule 13D is hereby amended by replacing it in its entirety with the following:

The Reporting Persons may be deemed to be the beneficial owner of, in the aggregate, 92,377,043 Shares. The aggregate purchase price of the Shares purchased by the Reporting Persons collectively was approximately \$961.3 million (including commissions and premiums for options and forwards to purchase Shares). The source of funding for the Shares held by the Reporting Persons was the general working capital of the respective purchasers. The Shares held by the Reporting Persons are held in margin accounts together with other securities. Such margin accounts may from time to time have debit balances. Part of the purchase price of such Shares was obtained through margin borrowing.

### Item 4. Purpose of Transaction

Item 4 of the Schedule 13D is hereby amended to add the following:

On January 28, 2016, the Reporting Persons entered into an Agreement with the Issuer. In addition, on January 29, 2016, the Issuer and Carl C. Icahn issued a joint press release (the "Press Release") related to the Agreement. Copies of the Agreement and Press Release are filed herewith as exhibits and incorporated herein by reference.

#### Item 5. Interest in Securities of the Issuer

Items 5(a) and (b) of the Schedule 13D are hereby amended by replacing them in their entirety with the following:

- (a) The Reporting Persons may be deemed to beneficially own, in the aggregate, 92,377,043 Shares, representing approximately 9.12% of the Issuer's outstanding Shares (based upon the 1,012,402,754 Shares stated to be outstanding as of September 30, 2015 by the Issuer in the Issuer's Quarterly Report on Form 10-Q filed with the Securities and Exchange Commission on October 30, 2015).
- (b) High River has sole voting power and sole dispositive power with regard to 18,475,408 Shares. Each of Hopper, Barberry and Mr. Icahn has shared voting power and shared dispositive power with regard to such Shares. Icahn Master has sole voting power and sole dispositive power with regard to 30,708,164 Shares. Each of Icahn Offshore, Icahn Capital, IPH, Icahn Enterprises Holdings, Icahn Enterprises GP, Beckton and Mr. Icahn has shared voting power and shared dispositive power with regard to such Shares. Icahn Partners has sole voting power and sole dispositive power with regard to 43,193,471 Shares. Each of Icahn Onshore, Icahn Capital, IPH, Icahn Enterprises Holdings, Icahn Enterprises GP, Beckton and Mr. Icahn has shared voting power and shared dispositive power with regard to such Shares.

Each of Hopper, Barberry and Mr. Icahn, by virtue of their relationships to High River (as disclosed in Item 2), may be deemed to indirectly beneficially own (as that term is defined in Rule 13d-3 under the Securities Exchange Act of 1934, as amended, the "Act") the Shares which High River directly beneficially owns. Each of Hopper, Barberry and Mr. Icahn disclaims beneficial ownership of such Shares for all other purposes. Each of Icahn Offshore, Icahn Capital, IPH, Icahn Enterprises Holdings, Icahn Enterprises GP, Beckton and Mr. Icahn, by virtue of their relationships to Icahn Master (as disclosed in Item 2), may be deemed to indirectly beneficially own (as that term is defined in Rule 13d-3 under the Act) the Shares which Icahn Master directly beneficially owns. Each of Icahn Offshore, Icahn Capital, IPH, Icahn Enterprises Holdings, Icahn Enterprises GP, Beckton and Mr. Icahn, by virtue of their relationships to Icahn Partners (as disclosed in Item 2), may be deemed to indirectly beneficially own (as that term is defined in Rule 13d-3 under the Act) the Shares which Icahn Partners directly beneficially owns. Each of Icahn Onshore, Icahn Capital, IPH, Icahn Enterprises Holdings, Icahn Enterprises GP, Beckton and Mr. Icahn Enterprises Holdings, Icahn Enterprises GP, Beckton and Mr. Icahn disclaims beneficially owns. Each of Icahn Onshore, Icahn Capital, IPH, Icahn Enterprises Holdings, Icahn Enterprises GP, Beckton and Mr. Icahn disclaims beneficial ownership of such Shares for all other purposes.

Item 5(c) of the Schedule 13D is herby amended by the addition of the following:

(c) The following table sets forth all transactions with respect to Shares effected by the Reporting Persons since their last filing on Schedule 13D. Except as otherwise noted below, all such transactions were purchases of Shares effected in the open market, and the table includes commissions paid in per share prices.

Name of Reporting Person	Date of Transaction	Amount of Securities	Price Per Share
High River Limited Partnership	01/04/2016	200,000.00	\$ 10.23
High River Limited Partnership	01/05/2016	48,003.00	10.25
High River Limited Partnership	01/06/2016	172,130.00	10.14
High River Limited Partnership	01/07/2016	488,040.00	9.88
High River Limited Partnership	01/08/2016	280,000.00	9.81

Icahn Partners LP	01/04/2016	113,655.00	\$ 10.23
Icahn Partners LP	01/05/2016	112,227.00	10.25
Icahn Partners LP	01/06/2016	402,422.00	10.14
Icahn Partners LP	01/07/2016	1,140,985.00	9.88
Icahn Partners LP	01/08/2016	654,609.00	9.81
Icahn Partners Master Fund LP	01/04/2016	686,345.00	\$ 10.23
Icahn Partners Master Fund LP	01/05/2016	79,787.00	10.25
Icahn Partners Master Fund LP	01/06/2016	286,100.00	10.14
Icahn Partners Master Fund LP	01/07/2016	811,177.00	9.88
Icahn Partners Master Fund LP	01/08/2016	465,391.00	9.81

Item 6. Contracts, Arrangements, Understandings or Relationship with Respect to Securities of the Issuer

Item 6 of the Schedule 13D is hereby amended by adding the following:

The disclosure set forth above in Item 4 is incorporated herein by reference.

## Item 7. Material to be Filed as Exhibits

- 1. Agreement between the Reporting Persons and the Issuer (incorporated by reference to Exhibit 10(s) to the Form 8–K filed by the Issuer with the Securities and Exchange Commission on January 29, 2016).
- 2. Joint Press Release issued by Carl C. Icahn and the Issuer on January 29, 2016 (incorporated by reference to Exhibit 99.1 to the Form 8–K filed by the Issuer with the Securities and Exchange Commission on January 29, 2016).

### **SIGNATURE**

After reasonable inquiry and to the best of each of the undersigned knowledge and belief, each of the undersigned certifies that the information set forth in this statement is true, complete and correct.

Dated: January 29, 2016

ICAHN PARTNERS MASTER FUND LP ICAHN OFFSHORE LP ICAHN PARTNERS LP ICAHN ONSHORE LP BECKTON CORP. HOPPER INVESTMENTS LLC BARBERRY CORP. HIGH RIVER LIMITED PARTNERSHIP

By: Hopper Investments LLC, general partner

By: Barberry Corp.

By: <u>/s/ Edward E. Mattner</u>
Name: Edward E. Mattner
Title: Authorized Signatory

### ICAHN CAPITAL LP

By: IPH GP LLC, its general partner

By: Icahn Enterprises Holdings L.P., its sole member

By: Icahn Enterprises G.P. Inc., its general partner

# IPH GP LLC

By: Icahn Enterprises Holdings L.P., its sole member By: Icahn Enterprises G.P. Inc., its general partner

ICAHN ENTERPRISES HOLDINGS L.P.

By: Icahn Enterprises G.P. Inc., its general partner

ICAHN ENTERPRISES G.P. INC.

By: /s/ SungHwan Cho

Name: SungHwan Cho Title: Chief Financial Officer

/s/ Carl C. Icahn CARL C. ICAHN

[Signature Page of Amendment No. 2 to Schedule 13D – Xerox Corporation]